

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
UNIVERSITY GENERAL HEALTH §
SYSTEM, INC., et al. § **Chapter 11**
Debtors.¹ § **Case No. 15-31086**
§ **Joint Administration Pending**

NOTICE OF HEARING
(Docket No. 4 and 8)

To All Creditors and Parties-in-Interest:

Please take notice that a hearing on the Debtors' Emergency Motion for Order (A) Directing Joint Administration of Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(B) and S.D. Tex. Bankr. L.R. 1015-1 and (B) Waiving Requirements of 11 U.S.C. § 342(C)(1) and Fed. R. Bankr. P. 1005 and 2002(N) [Docket No. 4] and Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing (A) the Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Deposit and Investment Practices; (B) Payment of Related Prepetition Obligations and (C) A Waiver of Certain Operating Guidelines Relating to Bank Accounts.; and (II) Authorizing Continued Engagement in Intercompany Transactions Pursuant to 11 U.S.C. §§ 105(a), 345, and 363, Fed. R. Bankr. P. 6003 and 6004 [Docket No. 8] has been set for **March 2, 2015 at 2:00 p.m.** (Houston time) before the Honorable Letitia Z. Paul, United States Bankruptcy Judge, 515 Rusk Avenue, 4th Floor, Courtroom 401, Houston, Texas 77002.

Dated: March 2, 2015

¹ The Debtors, their respective case numbers, and the last four digits of their respective taxpayer identification numbers are as follows: University General Health System, Inc. (2436), UGHS Autimis Billing, Inc. (3352), UGHS Autimis Coding, Inc. (3425), UGHS ER Services, Inc. (6646), UGHS Hospitals, Inc. (3583), UGHS Management Services, Inc. (4100), UGHS Support Services, Inc. (3511), University General Hospital, LP (7964), and University Hospital Systems, LLP (3778).

Respectfully submitted,

Porter Hedges LLP

By: /s/ Joshua W. Wolfshohl

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Proposed Counsel for the Debtors and Debtors in Possession